SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency:

TULARE (TULARE)

	anding Debt or Obligation	Total
	Total Outstanding Debt or Obligation	\$51,242,510
Curre	nt Period Outstanding Debt or Obligation	Six-Month Total
Α	Available Revenues Other Than Anticipated RPTTF Funding	\$0
В	Enforceable Obligations Funded with RPTTF	\$2,143,591
С	Administrative Allowance Funded with RPTTF	\$125,000
D	Total RPTTF Funded (B + C = D)	\$2,268,591
E	Total Current Period Outstanding Debt or Obligation (A + B + C = E) Should be same amount as ROPS form six-month total	\$2,268,591
F	Enter Total Six-Month Anticipated RPTTF Funding	\$2,268,591
G	Variance (F - D = G) Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding	\$0
Prior	Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
Prior H		¢1 356 726
	Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a)) Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF	\$1,356,726 \$1,629,544
	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	
	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF	\$1,629,544 \$125,000
H I J	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF	\$1,629,544 \$125,000 \$0
H I J	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$1,629,544 \$125,000
H J K L	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K) Adjustment to RPTTF (D - K = L)	\$1,629,544 \$125,000 \$0 \$2,268,591
H I J K L	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K) Adjustment to RPTTF (D - K = L)	\$1,629,544 \$125,000 \$0
H I J K L Certifi	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K) Adjustment to RPTTF (D - K = L) Cation of Oversight Board Chairman:	\$1,629,544 \$125,000 \$0 \$2,268,591
H I J K L Certifi Pursua herel	Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) Enter Actual Obligations Paid with RPTTF Enter Actual Administrative Expenses Paid with RPTTF Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K) Adjustment to RPTTF (D - K = L) Cation of Oversight Board Chairman: Name Name	\$1,629,544 \$125,000 \$0 \$2,268,591

Oversight Board Approval Date:	
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TULARE (TULARE) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

									Funding Source					
Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement TermInation Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Bond Proceeds	Reserve Balance		RPTTF	Other	Six-Month Total
1	2010 Tax Allocation Bonds - Series A	6/30/2011	8/1/2040	U S Bank	Bonds issued to repay prior laons		\$51,242,510	\$2,658,097	\$0	\$0	\$125,000	\$2,143,591	50	\$2,268,591
	2010 Tax Allocation Bonds - Series B	6/30/2011	8/1/2023	U S Bank		All Area	19,322,400	592,110	0	0	0	264,555	0	264,555
	2010 Tax Allocation Bonds - Series C	6/30/2011	8/1/2040	U S Bank	Bonds issued to fund non-housing projects	All Area	6,105,620	694,567	0	0	0	164,790	0	164,790
	Owner Participant Agreement	4/21/2011	7/19/2026	Land 'O Lakes Inc	Bonds issued to fund housing projects	All Area	22,059,040	856,450	0	0	0	395,730	0	395,730
5	Owner Participant Agreement	12/19/2000	6/30/2014	Cheese & Protein Inc	Payment per OPA	Downtown/Alpine	3,089,880	103,000	0	0	0	103,000	0	103,000
6	US Bank	6/30/2011	8/1/2040	U S Bank	Payment per OPA	South K	281,970	281,970	o o	0	0	281,970	0	281,970
	State CalHFA Loan (2007)	3/21/2007	3/21/2017		Trustee for bonds	All Area	133,600	5,000	0	0	0	5.000	0	
. 8	Aspen Housing Project	6/22/2011		State of California	Loan for affordable housing agreement	West Tulare	0	0	0	0	0	0	0	0
	Contract for consulting service	3/20/2011	6/30/2067	Tulare Aspen Association	Loan per affordable housing agreement	All Area	0	0	0	0	0	0		0
10	Pass throught Liability to Schools Allocation	3/20/2011	6/30/2016	Family Services	Project adiminstration - Shelter Plus Program	All Area	0	0	0	0	0	15,000	0	15,000
	(LA Liwsuit)			NO PAYEE LISTED	Potential Liability	All Area	0	0	0	0	0	0	0	0
	City of Tulare - Loan	7/10/2012		City of Tulare	True Up Payment	All Area	0	0	0				10 11 11 11	
	City of Tulare - Loan	3/9/2011		City of Tulare	Loan for various projects in project area	All Arna	0	0		0.	0	0	0	0
	Reserve for Bond Payments - 2010 Tax Allocation Bonds	Reserve Requirement	Reserve established pursuant to Section 34171(d)1(A)	U S Bank	Lines 1, 2 and 3	- EMI-OSAN	0	0	0	0	0	913,546	0	913,546
	Salary & Benefits, consultants and Attorney Cost			City of Tulare	Salary and Benefits, consultants and attorney costs		250,000	125,000	0	0	125,000	0	0	125,000
15.	Development Agreement	8/15/2011		Tulare County Superintendent of Schools	Deposit for development agreement	South K	0	0	0	0	0	0	0	0
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TULARE (TULARE)

Pursuant to Health and Safety Code section 34186 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

1.	1	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		THE CONTRACTOR OF THE CONTRACT		Value I			
Project Name / Debt Obligation	Payee			Estimate Actual		Estimate Actual		Estimate Actual		Admin Allowance Estimate Actual		RPTTF Estimate Actual		Other Estimate Actual	
1 2010 Tax Allocation Bonds - Series A	US Bank	The state of the s	-	\$0	SO.	\$0	\$2,000,000	\$0	\$0			\$1,246,725	\$1,629,544	\$0	
2 2010 Tax Allocation Bonds - Series B		Bonds issued to repay prior loans	All Area							1,	2000,000	264,556	448,277	30	-
3 2010 Tax Allocation Bonds - Series C	US Bank	Bonds issued to fund non-housing projects	All Area									172,001	240,893		
4 Owner Participation Agreement	US Bank	Bonds issued to fund housing projects	All Area									397,168	156,629		
5 Owner Participation Agreement	Land 'O takes	Payment per OPA	Downtown/Alpine										150,629		
6 US Bank	Cheese & Protein	Payment per OPA	South K									103,000			
	US Bank	Trustee Fee for bonds	All Area									280,000			
7 Contract for Consultant Services	Family Service	Project Administration	All Area									2000	3,300		
Aspen Housing Project	Tulare Aspen Association	Loan per affordable housing agreement - Reported on ROPS 1	All Area				2,000,000					15,000			
5 ROPS III - Contract for Due Diligence Re	view Brown Armstrong	Perform a due diligence review - 2 due diligence report (housing and non-housing) This payment is for the housing due diligence still owe for the non-housing	All Area									15,000	5,000		
Administrative Costs	City of Tulare	True Up Payment - letter from Department of Finance	All Area										775,445		
Parintobative Costs	City of Turare	Administrative Fee	All Area							125,000	125,000		775,445		
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TULARE (TULARE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Project Name / Debt Obligation	Notes/Comments
2010 Tax Allocation Bonds - Series A	This payment was made on January 31, 2013
	This payment was made on January 31, 2013
2010 Tax Allocation Bonds - Series C	This payment was made on January 31, 2013
Owner Participant Agreement	This payment was made in Jaunary, 2013
Owner Participant Agreement	This payment was made in Jaunary, 2013
US Bank	This payment will be made before June, 2013
	Paid off in February, 2013
Aspen Housing Project	Payment made in December 2012
Contract for consulting service	This payment to be made in March, 2013
Pass-throughs Liability to Schools Allocation (LA lawsuit)	
City of Tulare - Loan	
City of Tulare - Loan	
Reserve for Bond Payments - 2010 Tax Allocation Bonds	
Salary & Benefits, consultants and Attorney Cost	
Development Agreement	
ROPS III - contract for Due Diligence Review per AB 1484	This contract was approved on the ROPS III for \$15,000. Only \$5,000 has been paid for the housing due diligence review. The balance is for the due diligence review for the non-housing which will be paid in March, 2013.
	2010 Tax Allocation Bonds - Series B 2010 Tax Allocation Bonds - Series C Owner Participant Agreement Owner Participant Agreement US Bank State CalHFA Loan (2007) Aspen Housing Project Contract for consulting service Pass-throughs Liability to Schools Allocation (LA lawsuit) City of Tulare - Loan City of Tulare - Loan Reserve for Bond Payments - 2010 Tax Allocation Bonds Salary & Benefits, consultants and Attorney Cost Development Agreement ROPS III - contract for Due Diligence Review