

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The 2023 Program Year is the fourth of five years within the City of Tulare's current Consolidated Plan (2020-2024) and accounts for activities undertaken between July 1, 2023, and June 30, 2024. The 2023 Consolidated Annual Performance and Evaluation Report (CAPER) describes the City's progress toward achieving the strategic goals identified in the Consolidated Plan, and presents outcomes of mostly activities implemented with Community Development Block Grant (CDBG) funds available to the City of Tulare.

The City committed a total of \$793,504 in CDBG funds, which consisted of a 2023 CDBG award of \$721,914, program income received in the amount of \$5,100 during fiscal year 2023, and the reallocation of \$66,490 in funds remaining 2023 CDBG award.

Through agreements with community based organization and across different City of Tulare Departments, the City implemented activities that met strategic goals of the Consolidated Plan. In Program Year 2023, projects addressed goals including homeless services and prevention efforts and, affordable housing preservation. Additionally, the City closed out the previous CARES Act CDBG activity this program year.

The majority of CDBG activities satisfied their service goals. The City maintained compliance with CDBG Program requirements concerning spending and timely performance. Program administration and planning costs remained below the mandated 20 percent threshold. Additionally, the total public service expenditures remained below the 15 percent threshold. And with respect to the CDBG Program timely performance rule, a PR 56 report indicates an adjusted draw ratio of 0.89 from a test on May 2, 2024. This is nearly 0.5 point under the maximum of 1.50, and as such, indicates effective activity implementation and correspondencing expenditures. In Program Year 2023, the City spent \$383,693, representing approximately 48 percent of all CDBG funds. Expenditures were lower than anticipated due to the delay of a public infrastructure project, which is scheduled to take place the following program year.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual

outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Of the five activities undertaken in Program Year 2023, one successfully met its original goal, and Habitat for Humanity even increased its target, completing 75% of its revised service goal. Although four activities did not fully satisfy their service level goals, they made significant progress. Kingsview adapted its approach mid-year, providing valuable case management and housing navigation services due to challenges in hiring a Licensed Clinical Social Worker. Self-Help Enterprises offered group therapy and services to improve housing stability for residents who were committed to participating. The public infrastructure project, though delayed due to higher-than-anticipated bids, is scheduled to proceed in the following program year.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Funding Source	Amount of Funds Committed FY23-24	Indicator	Unit of Measure	Expected - Strategic Plan	Actual - Strategic Plan	Percent Complete	Expected - Program Year	Actual - Program Year	Percent Complete -	Notes
Assist with development or renovation of housing	Affordable Housing	CDBG	\$224,000.00	Homeowner Housing Repair & Rehabilitation	Households - Housing Unit	57	32	56.1%	20	15	75.0%	Minor repair and rehabilitation work at single-family residential units.
Assist with development or renovation of housing	Affordable Housing	HOME	\$497,355.00	Direct Financial Assistance to First-Time Homebuyers and/or Rehabilitation	Households Assisted	0	8		3	1	33.3%	HOME Program Contract with the CA Housing & Community Development Dept. for a Homebuyer Assistance and Owner Occupied Rehab Programs.
Fund efforts to provide services for homeless	Homeless Services	CDBG	\$109,013.00	Public Service activities other than low / moderate income housing benefit	Persons Assisted	1250	913	73.0%	129	47	36.4%	Two (2) activities: 1 providing street outreach, services coordination, and housing navigation for people experiencing homelessness. 1 providing recently housed individuals with group therapy and services to improve housing stability.
Support economic development efforts	Non-Housing Community Development	CDBG	\$0.00	Public Service activities other than low / moderate income housing benefit	Persons Assisted	30	6	20.0%	0	0	#DIV/0!	Job training and placement services program for low- and moderate-income persons and people experiencing homelessness. No activities in FY23-24.
Improve quality & availability of public facility	Non-Housing Community Development	CDBG	\$0.00	Public Service activities other than low / moderate income housing benefit	Persons Assisted	19330	11225	58.1%	905	0	0.0%	Physical infrastructure (e.g., utility system, sidewalk, lighting) and facilities (e.g., parks) improvements in low-moderate income areas within the City. Address safety, environmental, and/or regulatory needs.
Program Administration	N/A	CDBG	\$145,370.00	Not applicable								Use of CDBG 2023 funds for general program administrative, communications, supplies, and other City led work in support of FY23-24 activities.

Table 2 - Summary of Annual Action Plan Goals

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Public Infrastructure and Facilities Improvements	2022	2023	Non-Housing Community Development	LMA	Meet safety, accessibility, and regulatory standards within public right of ways and parks.	CDBG: \$0	Public Infrastructure or Facility Project(s) other than Low/Moderate Income Housing Benefit: 905 Persons Assisted
2	Homeless Services	2022	2023	Public Services	Citywide	Provide outreach, case management, housing placement services for people experiencing homelessness.	CDBG: \$109,013	129 LMI Persons Assisted
3	Affordable Housing	2022	2023	Affordable Housing	Citywide	Foster access to affordable housing for low- and moderate-income households and special populations.	CDBG: \$224,000	Minor Home Rehab: 20 LMI Households
4	Public Services	2022	2023	Public Services	LMA	Foster human capital and quality of life improvements for low- and moderate-income persons through job-training and	CDBG: \$0.00	N/A

						placement services.		
5	Program Administration	2022	2023	Administration	Citywide	Improve transparency, public involvement, and compliance with federal, state, and local regulations; Advance fair housing education and resources.	CDBG: \$145,370	N/A

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

CR-10 - Racial and Ethnic composition of People / Households Assisted Fiscal Year 2023 - 2024

Racial / Ethnic Status (Self-Reporting)	CDBG
White	55
Black or African American	6
Asian American	0
Native American or Alaskan	0
Native Hawaiian or Other Pacific Islander	0
Other - Multiracial	0
Unreported	1
Total Number of Participants	62
Hispanic - Latino	38

Table only includes beneficiaries of CDBG public service and affordable housing activities in Program Year 2023 and reflects both self-reporting and the lack thereof by participants. People reporting a Hispanic background may be of any race and are included in other racial groups, such as white, other, etc.

Racial / Ethnic Status	U.S. Census Estimate (% of Total Pop.) for City of Tulare	CDBG (% of All Recipients)
White	28.8%	88.7%
Black or African American	3.7%	9.7%
Asian American	1.5%	0.0%
Native American or Alaskan	1.2%	0.0%
Native Hawaiian or Other Pacific Islander	0.2%	0.0%
Hispanic or Latino	64.2%	61.3%

Table compares U.S. Census Quick Facts "Tulare City - Race and Hispanic Origin" data based on 2019 American Community Survey information to the City's CDBG and CDBG-CV racial / ethnic status rates calculated with CR-10 Table totals. The overall data collection methodologies between U.S. Census and the City's are substantially different and the data presented should not be reproduced and/or cited as rigorous.

Narrative

CDBG and all other federal and state resources committed to activities within the City of Tulare involve a directive to connect with and serve low-income and underrepresented racial / ethnic groups. The City's recent update of their Analysis of Impediments to Fair Housing Choice and Citizen Participation Plan, outlined population demographics and approaches on how to facilitate equitable access to federal and state financed programs. Compared to U.S. Census estimates of the City's racial and ethnic makeup, the City must work to improve participation in CDBG activities among people with Latino(a), Native American, Native Hawaiian or other Pacific Islander, and Asian American ethnic backgrounds. Ongoing assessment of the outreach, intake, and implementation methods of projects / activities, as well as consultation and input from community stakeholders, should facilitate the identification and remedy of barriers to the equitable distribution of services.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	793,505	383,694

Table 3 - Resources Made Available

Narrative

The City committed a total of \$793,505 in CDBG funds, which consisted of a direct allocation in the amount of \$721,914 for Program Year 2023, program income received in the amount of \$5,100 during the program year, and a balance remaining from the 2022 Program Year in the amount of \$66,490. Total expenditures equaled \$383,694 on activities between July 1, 2023, and June 30, 2024. This represents an expenditure rate of about 48 percent.

Additionally, the City continued a partnership with Self-Help Enterprises to administer programs under a 2018 and 2019 HOME Investment Partnerships (HOME) contract with the California Department of Housing and Community Development. These two HOME contracts, combined with available program income, provided the City with upwards of \$497,355 to implement a first-time homebuyer assistance (FTHB) and an owner-occupied rehabilitation (OOR) program. Less than 5 percent of the contract is set aside for general administration costs. During the 2023 Program Year, two (2) income eligible households received loans under the OOR program, for a sum of \$23,628.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	43	0	Funds will be available citywide
Low/Moderate-Income Areas (LMA)	57	60	

Table 4 – Identify the geographic distribution and location of investments

Narrative

Sixty percent of this year's allocation was designated for the citywide target area. However, due to the postponement of the City's public infrastructure project, we were unable to allocate any funding to this area

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

As in previous program years, the City committed funds to Family Services of Tulare County, a regional nonprofit that provides case management for individuals and families receiving housing vouchers through HUD's Tulare Housing First, Tulare Housing First II, and Tulare Housing First II Bonus grants.

The City actively pursues state and local funds to support programs and projects aimed at preserving and developing affordable housing. For example, the City applied for the 2022-2023 HOME Notice of Funding Availability (NOFA) and is currently awaiting notification of potential awards. If awarded, the City will receive \$500,000. Additionally, the City applied for and was awarded \$1.5 million through the Manufactured Housing Opportunity & Revitalization Program (MORE) NOFA to assist residents with mobile home repairs.

To date, the City has received two HOME Program awards/contracts from the California Department of Housing and Community Development. Along with program income from loan repayments under past state HOME and CalHome Program contracts, the City, in partnership with Self-Help Enterprises, has built an applicant pool and issued loans to facilitate homeownership opportunities and preserve existing housing stock for local low-income households.

In January 2023, City staff prepared a project plan for California's Encampment Resolution Funding (ERF) Grant Program Second Round, which included a commitment of CDBG funds for Program Year 2023-2024. The City of Tulare was awarded \$4,800,000 to expand and enhance services for an existing ERF project, focusing on unsheltered individuals. This grant, combined with CDBG funds, enables the provision of a licensed clinical social worker to guide care for over 90 unhoused ERF clients in Program Year 2023-2024. The ERF project continues to offer a mix of hygiene, case management, housing navigation, behavioral health, medical care, housing subsidies, and other essential services.

While no publicly owned land or property was utilized to meet Consolidated and/or Annual Action Plan needs during Program Year 2023, the City remains committed to exploring opportunities to contribute available land or property to achieve existing or new goals.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	N/A
2. Match contributed during current Federal fiscal year	N/A
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	N/A
4. Match liability for current Federal fiscal year	N/A
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	N/A

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
N/A	N/A	N/A	N/A	N/A

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	N/A	N/A	N/A	N/A	N/A	N/A
Dollar Amount						
Sub-Contracts						
Number	N/A	N/A	N/A	N/A	N/A	N/A
Dollar Amount						
	Total	Women Business Enterprises	Male			
Contracts						
Number	N/A	N/A	N/A			
Dollar Amount						
Sub-Contracts						
Number	N/A	N/A	N/A			
Dollar Amount						

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A	N/A	N/A	N/A	N/A	N/A
Dollar Amount						

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		N/A		N/A		
Businesses Displaced		N/A		N/A		
Nonprofit Organizations Displaced		N/A		N/A		
Households Temporarily Relocated, not Displaced		N/A		N/A		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A	N/A	N/A	N/A	N/A	N/A
Cost	N/A	N/A	N/A	N/A	N/A	N/A

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	30	30
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	10	10

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	5	2
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	20	15
Number of households supported through Acquisition of Existing Units	0	0
Total	20	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Setting service goals (e.g., number of households to assist) for an Annual Action Plan occurs prior to the onset of a Program Year involves an estimate on performance with consideration of ideal and adverse conditions. The City's partners met and/or exceeded most service goals in Program Year 2023. First, the City leveraged CDBG funds to continue street outreach, case management, and housing navigation services for people experiencing homelessness. The subrecipient, Kings View, facilitated exits to permanent housing for over 30 unhoused clients in FY2023. The City's Rental Assistance Program,

administered with State HOME Funds, specifically program income, remains in high demand. As a partner, the Housing Authority of Tulare County, intends to assist upwards of 10 low-income households within a year. The City and Self-Help Enterprises issued no loans under a HOME first-time homebuyer assistance program, due to a state mandated suspension of this activity. Self-Help issued two (2) loans to income-eligible households for substantial rehabilitation work in FY 2023. Of note, the programs operating with HOME funds do not follow the same performance timeline as projects with CDBG funds. Given the sizable applicant pool, the City anticipates the ability to expend most 2019 HOME grant funds and available program income in a timely manner.

Discuss how these outcomes will impact future annual action plans.

Housing rehabilitation projects with CDBG and HOME funds are underutilized. City staff and its subrecipients are in a position to identify existing multi- and single-family properties in-need of rehabilitation. Minor and substantial rehabilitation projects help the City preserve existing units that often prove more affordable to low- and moderate-income households and involve lower project costs to accomplish than new construction. Given the City’s goal to meet their Regional Housing Needs Assessment targets, City staff must establish additional partnerships and/or gather appropriate financing to build and preserve housing that is affordable to low- and moderate-income households. At minimum, the City may use CDBG and/or other funds as capital contributions to projects that facilitate the construction of new permanent supportive and other types of affordable housing for low-income and/or special populations. And to increase capacity, the City applied and may receive a 2022-2023 HOME grant in the amount of \$500,000 in the Fall of 2024 to bolster the reach of its TBRA, FTHB, and OOR activities.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual
Extremely Low-income	49
Low-income	11
Moderate-income	2
Total	62

Table 13 – Number of Households Served

Narrative Information

Over half of the households served were classified as extremely low-income.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The region's Continuum of Care agency, the Kings Tulare Homeless Alliance (KTHA), with the City of Tulare and other member organizations conducted a 2024 Point in Time (PIT) count on the days of January 23-24, 2024. Volunteers canvassed locations where people experiencing homelessness tend to congregate including encampments, libraries, food distribution sites, etc.. The PIT Report provides a snapshot of the people experiencing homelessness in Tulare and Kings Counties. A change in outreach methodology, as well as, the weather, number of volunteers, and the volunteers' ability to locate and engage people experiencing homelessness, may strongly influence the results of the PIT count. The year-to-year growth in the number of unsheltered people grew by about 6 percent, from 284 in 2023 to 302 in 2024. Details on the profile and needs of this unhoused population are available at <https://www.kthomelessalliance.org/pit>.

Additionally, the City committed CDBG funds in FY 2023 Kings View to bolster and sustain their street outreach, case management, and housing navigation services for unhoused people within the City. Their outreach requires enrollment with the Coordinated Entry System and completion of VI-SPDAT assessments for their unsheltered clients. And when combined with Encampment Resolution Funding (ERF) Program investments, two additional community based organizations (e.g., Salt+Light Works and Kings Tulare Homeless Alliance) and this CDBG subrecipient served about 120 unsheltered people at any given time during FY 2023. Coordination and triage tactics are essential so that chronically unhoused and those with a physical and/or behavioral health issue receive services and housing in a timely manner.

Addressing the emergency shelter and transitional housing needs of homeless persons

City of Tulare, with eleven (11) contractors, continued its ERF project for the benefit of 120 unhoused clients. Over the course of the year, three ERF case managers and counterparts at the County Health and Human Services Agency, facilitated exits to interim and/or permanent housing for 70 people (this includes families with children). An investment of an ERF grant in the amount of \$990,000 to Self-Help Enterprises, owner of the "Eden House" a bridge housing facility with support services on-site, permitted the reservation of 8 beds / rooms over a three-year period that began on January 1, 2024. Case Managers will lead referrals to this facility and aim to secure stays for upwards of 16 clients per year. And similar to FY2022, the City

committed an additional \$250,000 in Housing Successor Agency funds to the Lighthouse Rescue Mission and Community Impact Corps for operating expenses of their 60 bed over night shelter. Collectively, these ERF and Housing Successor allocations provide two different emergency shelter options for clients and account for about 1/5 of the entire unsheltered population.

Lastly, the City completed architectural and engineering designs for the construction of a 21,000 square foot emergency shelter complex with congregate and non-congregate settings and a separate village composed of sixteen stand-alone 100 square foot dwelling rooms. The latter will function as transitional housing for people with or without behavioral health treatment needs. The City possesses all construction financing and will commence site improvement and construction of all buildings by the Fall of 2024. State ERF and Permanent Local Housing Allocation funds, together with federal ARPA and EDI CPF awards, represent nearly 2/3 of all construction financing. Partnerships with the Tulare County Health and Human Services Agency, Kings Tulare CoC, Kings View, Lighthouse Rescue Mission, and other organizations are central to the operation and outcomes of this forthcoming emergency shelter complex, which is set to open in FY 2025.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Current and future plans to coordinate and form agreements with County of Tulare Departments, including Health and Human Services and Probation, the Housing Authority of Tulare County, and regional healthcare providers such as Adventist Health, are part of the City's efforts to identify at-risk subpopulations and implement programs that focus on service utilization and housing placement and retention. In FY2023, the City established protocols and an agreement with RH Community Builders through the state Cal-AIM program to offer recently housed clients of the ERF program an option for Enhanced Care Management and Community Supports. Only clients that are Medi-Cal or Medicare eligible may utilize these Cal-AIM services.

Research and planning around behavioral health treatment spaces and respite care for people exiting health care and/or County facilities is ongoing. Cal-AIM and other state and federal grant programs are likely to be leveraged at the City's future emergency shelter complex to offer actual beds and the appropriate facilities or linkages to off-site care for low-income individuals or families that require support following contact with public and private institutions.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Tulare contributed Housing Successor funds in the amount of \$33,000 to Family Services of Tulare County to continue their case management efforts with Tulare households at-risk of homelessness. Family Services of Tulare County is able to leverage Housing First grants and provide 12 chronically homeless individuals with a voucher for permanent supportive housing, coupled with case management and other supportive services to increase the likelihood of housing retention and self sufficiency.

Under the ERF program, the City expended about \$1.2 million in the form of operating subsidies at Madson Gardens and the Neighborhood Village permanent supportive housing projects. Collectively, people searching for permanent housing within the ERF project may utilize the 24 units reserved for clients over the next four years. And together with the investment of state Permanent Local Housing Allocation funds, about \$300,000 annually, to Self-Help Enterprises for their Santa Fe Commons I project, the City further expanded the amount of permanent supportive housing in the region for unhoused persons and solidified financing at said projects.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Tulare does not own or manage public housing. The Housing Authority of Tulare County (HATC), a partner agency to the City of Tulare, continued its stewardship of 365 public housing units within the City. The HATC did not develop or purchase additional public-housing units and/or remove any units from its inventory in Program Year 2023. However, the HATC completed Capital Fund improvements on a portion of the units in the City. Expenditures consisted of maintenance and rehabilitation work including roofing replacement, landscaping upgrades, carpet replacement, and air conditioning and heating system improvements.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HATC is proactive in the inclusion of public-housing residents in the policy making process. An equitable and transparent policy making process that includes the opinions of public housing residents is achieved through the participation of two tenant commissioners on our HATC Board.

A vital driving factor in the implementation of HATC programs is the promotion of tenant self-sufficiency. HATC views the goal of homeownership for program participants as one of the long-term goals for all of its clients. HATC staff works with tenants to effectively provide them with the necessary resources to achieve homeownership. HATC Annual Re-Examination Notice provides public-housing participants with an extensive referral list that aids with homeownership. This list includes programs managed by: CSET, Habitat for Humanity and Self-Help Enterprises. HATC's program coordinator works with any interested public housing tenant in order to effectively inform them of all the different programs that are available to them. Effective collaboration between HATC and other public and nonprofit agencies is imperative to help promote homeownership among all of its tenants.

Actions taken to provide assistance to troubled PHAs

The Housing Authority of Tulare County is not considered to be troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Local policies and regulations affect both the quantity and type of residential development, while trends within the national and regional economies, along with federal monetary policies, often play a larger role in shaping residential and commercial development within the City of Tulare. Ongoing assessment of the conditions and regulations that affect the local housing market is critical. The City of Tulare continues to prepare for future growth through actions that protect the public's health, safety, and prosperity, without impeding access to new and existing housing to members of the community.

City staff is aware of the need for additional affordable housing, per input from community at housing workshops, findings from housing surveys, and through recent assessments of housing market trends from local and state data sources. CDBG funds are the only regular funding source available to the City and staff will review how to leverage the resource to support development and rehabilitation efforts within the City. The urgency of the affordable housing shortfall within the City also necessitates the identification and use of new public, philanthropic, and private funding sources to spur new development and rehabilitation projects and/or programs.

Recent actions taken during the reporting period that address barriers to and facilitate progress toward the City's affordable and inclusive housing goals include, but are not limited to, the following:

- Ongoing work on a comprehensive update of the City's Zoning Ordinance to include revisions that address any barriers to affordable housing and streamline zoning approvals for housing, including affordable housing, and a greater variety of housing types and sizes.
- Continued work on the update of the Housing Element for planning period 2024-2031, including a Housing Plan with implementation measures to facilitate housing for all needs in the community as well as policies to affirmatively further fair housing.
- Ongoing promotion of residential infill development on vacant and underutilized land that is properly zoned and planned for residential uses within the City limits.
- Ongoing promotion with developers to develop multifamily designated land at the highest allowable density, including meetings with affordable housing developers to evaluate opportunity sites and collaborate on potential projects and grant opportunities to facilitate additional affordable housing production.
- Begin work on a city accessory dwelling unit (ADU) program to facilitate and assist in the development of ADUs.
- Ensure adequate infrastructure and public services for existing and planned residential.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City's Analysis of Impediments to Fair Housing Choice for 2020-2024 provides an overview of laws, regulations, and other possible obstacles that affect an individuals or households access to housing in the City. CDBG funds are regularly made available provide fair housing resources and/or services to promote safe, secure, and decent housing conditions for all individuals without regard to their race, color, religion, gender, national origin, familial status, disability, age, source of income or other characteristics protected by laws.

Additionally, the Housing Authority of Tulare County (HATC) continues to work on providing affordable, well maintained rental housing to very-low and low-income families in the City of Tulare. For example, HATC recently established a 5-year limit on assistance for non-elderly and non-disabled clients in relationship to their Housing Choice and Project Based Voucher Programs. This sought to shorten the time on waitlists among more vulnerable households.

The City of Tulare, through their partnership with the Kings Tulare Homeless Alliance (KTHA), continues to work to shorten the turnaround time for clients to receive a housing placement once enrolled in Coordinated Entry System (CES). All involved local service providers operating in the City of Tulare and surrounding areas may act as entry points to the CES through the Every Door Open approach. Prospective clients may also have an assessment completed by contacting United Way of Tulare County 2-1-1 and engaging KTHA Housing Navigators at the local initiative and navigation center events previously discussed.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City continued to provide information to contractors on training and lead-based paint requirements. In addition, the City collaborated with the Habitat for Humanity of Tulare / Kings Counties and Self-Help Enterprises to ensure their housing rehabilitation programs maintain compliance with HUD regulations regarding lead-based paint hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The implementation of CDBG activities meeting the goals established in the 2020-2024 Consolidated Plan and 2023 Annual Action Plan help reduce the number of families experiencing poverty by:

- preserving the supply of housing that is affordable to low- and moderate-income households through rehabilitation work at single family units;
- fostering regional planning efforts, direct outreach, case management, and relief distribution on behalf of people experiencing and those at-risk of homelessness;
- providing job-training and placement services for low-income and other groups people with barriers to full-employment; and
- improving existing public infrastructure within low- and moderate-income areas.

In addition to these local efforts, State and Federal resources also contribute to reducing the number of

individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide pathways out of poverty for families who are ready to pursue employment and educational opportunities. Additionally in California, the primary programs that assist families in poverty are CalWORKs, Cal Fresh, and Medi-Cal. These particular programs provide individuals and families with employment assistance, food subsidies, medical care, childcare and cash payments to meet basic needs. Additional services are available to assist persons with substance use and mental health challenges.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City did not execute and/or establish plans in 2023 to adjust its institutional structure. The City will continue to work closely with the County of Tulare Housing Authority, as well as with counterparts at the local and county level to implement public service, affordable housing, public infrastructure, and other important projects.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City maintains and seeks new relationships with county agencies, nonprofit organizations and other local entities. As the City continues to implement its CDBG program, it will incorporate information and other resources from these entities in order to meet ConPlan needs and goals.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

In alignment with the City's current Analysis of Impediments to Fair Housing report, the City continued its observation of objectives and maintained an offering of funds for action items including -

- Interim analysis on how to eliminate housing discrimination in the City of Tulare;
- Distribution of resources on the subject of fair housing choice to all persons;
- Promotion of inclusive patterns with housing occupancy regardless of race, color, religion, sex, familial status, disability, and national origin;
- Promotion of housing that is structurally accessible to, and usable by, all persons, particularly persons with disabilities; and
- Build compliance with the nondiscrimination provisions of the Fair Housing Act.

The City of Tulare adheres to Fair Housing Compliance in a Coordinated Assessment System by conducting the following activities:

Affirmatively marketing housing and supportive services to eligible persons regardless of race, color, national origin, religion, sex, age, familial status, or handicap who are least likely to apply in the absence of special outreach, and maintain records of those marketing activities; where the City encounters a

condition or action that impedes fair housing choice for current or prospective program participants, the City will take action consistent with provisions in its Consolidated Plan; and provide program participants with information on rights and remedies available under applicable federal, state, and local fair housing and civil rights laws.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Technical Assistance - Prior to implementation of CDBG activities, subrecipients meet with City staff to review policies and procedures. Subrecipient organizations are informed of CDBG federal regulations, retention, budget, scope of work, reimbursement procedures and reporting requirements. Subrecipient agreements contain detailed federal requirements, monitoring and reporting procedures. And throughout the Program Year, City staff provide ongoing technical assistance to promote compliance and successful performance.

Monitoring - The monitoring process involves desk audits of program reports, invoices, supporting documentation, and on-site monitoring reviews. The City completed risk assessments on each subrecipient. If compliance and/or performance issues were observed, then City staff would conduct an on-site monitoring visit. The monitoring visit will examine the use of funds, eligibility of the service area, eligibility of the intended beneficiaries, compliance with federal requirements, such as, the National Environmental Policy Act, the System for Award Management (SAM), debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 requirements, and 2 CFR Part 200 requirements according to CPD Notice 16-04. As part of this process, City staff monitors for potential fraud, conflict of interest, and mismanagement of CDBG funds.

Audit Review – Prior to entering into a contract agreement with the City, subrecipients expending more than \$750,000 in federal funds in the prior fiscal year are required to submit a copy of a Single Audit to ensure 2 CFR Part 200 requirements are being met. Subrecipients that do not require a Single Audit were required to submit Audited Financial Statements. This serves as additional monitoring means to evaluate the financial accountability of subrecipients.

MBE/WBE – Through a partnership with the Tulare Chamber of Commerce, the City promotes and encourages outreach and development of economic business opportunities of Minority Business Enterprises (MBE) and Women Business Enterprises (WBE) within the City.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City has adopted a Citizen Participation Plan (CPP) with the 2020-2024 Consolidated Plan to ensure that all citizens of Tulare, units of local government, nonprofit and private enterprises, and other interested parties are provided with the opportunity to participate in the planning and reporting process. From August 16 through September 3, the City of Tulare requested public comments on a draft of their 2023 Consolidated Annual Performance and Evaluation

Report (CAPER). The 2023 CAPER described outcomes of key projects and activities implemented with Community Development Block Grant (CDBG) and other federal funds between July 1, 2023, and June 30, 2024. A public meeting was held at the Tulare Public Library and a formal public hearing on the 2023 CAPER occurred on Wednesday, August 28. Announcement of a review and comment was published via notices in widely circulated newspapers, listserv and e-blasts reaching several hundred local entities, and through the social media and website platforms of multiple Departments with the City of Tulare. The public meeting provided an option for accomodation for people with a disability. *City of Tulare staff received no comments on activities, accomplishments, and/or other intiatives described in the 2023 CAPER at any point during the 15-day period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Tulare made one substantial amendment to the 2023 Program Year. Of the five anticipated activities, the Apricot and Academy Public Infrastructure Project did not proceed as planned. Additionally, the homeless services activity with Kingsview required a change in scope due to challenges in hiring a Licensed Clinical Social Worker, leading to the provision of a case manager/housing navigator instead. To review and approve these adjustments, City staff undertook a substantial amendment process.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

Not applicable; the City of Tulare is not a Participating Jurisdiction. Reports for State funded program funds are administered through HCD.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Not applicable; the City of Tulare is not a Participating Jurisdiction. Reports for State funded program funds are administered through HCD.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

Not applicable; the City of Tulare is not a Participating Jurisdiction. Reports for State funded program funds are administered through HCD.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
--------	--	--	--	--	--

Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

The City's public infrastructure project was postponed this program year but is expected to proceed in the next. The project will focus on utility and sidewalk improvements in the low-to-moderate income area of Academy and Apricot.

Appendix A – Financial and Activity Outcomes Appendix

A1 – FY 2022 CDBG Allocation and Expenditure Totals

CDBG FY23-24 Budget & Expenditures by Activity			
Strategic Plan Need / Goal and Corresponding Activities	*Budget	Expenses through June 30, 2023	Percent of Budget
Support Homeless and Public Services			
Homeless Services - Salt+Light Works	\$ 19,700	\$ 19,700.00	100.0%
Outreach and Case Management - Kings View	\$ 89,313	\$ 34,113.54	38.2%
Subtotal:	\$ 109,013	\$ 53,813.54	49%
Preserve and Develop Affordable Housing			
Minor Home Rehabilitation Program - Habitat for Humanity of Kings / Tulare Counties	\$ 224,000	\$ 219,319.36	98%
Subtotal:	\$ 224,000.00	\$ 219,319.36	98%
Improve Public Infrastructure and Facilities			
Apricot and Academy - Street and Utility System Improvements (EN0095)	\$ 310,021.76	\$ -	0%
Subtotal:	\$ 310,021.76	\$ -	0%
Maintain Effective Program Administration and Planning			
Costs incurred by City staff for CDBG program management, coordination, monitoring, and evaluation - Dept. of Community Development Housing and Grants Division	\$ 145,370.00	\$ 110,560.62	76%
Total Budget and Expenses	\$ 788,405	\$ 383,694	48.7%
*Activity budgets are a mix of CDBG allocations and/or program income; Initial funding commitments often change over the course of the program year without a formal amendment if the change is less than 25 percent; Total expenses for FY23-24 excludes \$5,100 in Program Income.			

Appendix A2 – Summary of CDBG Activity Accomplishments

Summary of Accomplishments - CDBG Activities FY23-24				
Strategic Plan Need / Goal and Corresponding Activities	Unit of Measure	Expected	Actual	Percent Complete
Support Homeless and Public Services				
Case Management - Self-Help Enterprises	People	39	8	20.5%
Case Management - Kings View Inc	People	90	39	43.3%
Subtotal:		129	47	36.4%
Preserve and Develop Affordable Housing				
Minor Home Rehabilitation Program - Habitat for Humanity of Kings / Tulare Counties	Households	20	15	75.0%
Subtotal:		20	15	75.0%
Improve Public Infrastructure and Facilities				
*Apricot & Academy Utility System and Sidewalk Improvements - Dept. of Engineering	People in Census Tract	905	0	0.0%
Subtotal:		905	0	0.0%
Total:		1054	62	5.9%

**CR-10 - Racial and Ethnic composition of People / Households Assisted
Fiscal Year 2023 - 2024**

Racial / Ethnic Status (Self-Reporting)	CDBG
White	55
Black or African American	6
Asian American	0
Native American or Alaskan	0
Native Hawaiian or Other Pacific Islander	0
Other - Multiracial	0
Unreported	1
Total Number of Participants	62
Hispanic - Latino	38

Table only includes beneficiaries of CDBG public service and affordable housing activities in Program Year 2023 and reflects both self-reporting and the lack thereof by participants. People reporting a Hispanic background may be of any race and are included in other racial groups, such as white, other, etc.

Racial / Ethnic Status	U.S. Census Estimate (% of Total Pop.) for City of Tulare	CDBG (% of All Recipients)
White	28.8%	88.7%
Black or African American	3.7%	9.7%
Asian American	1.5%	0.0%
Native American or Alaskan	1.2%	0.0%
Native Hawaiian or Other Pacific Islander	0.2%	0.0%
Hispanic or Latino	64.2%	61.3%

Table compares U.S. Census Quick Facts "Tulare City - Race and Hispanic Origin" data based on 2019 American Community Survey information to the City's CDBG and CDBG-CV racial / ethnic status rates calculated with CR-10 Table totals. The overall data collection methodologies between U.S. Census and the City's are substantially different and the data presented should not be reproduced and/or cited as rigorous.

Appendix A3 – FY 2023 Actual Activity Expenditures

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 TULARE,CA

DATE: 08-16-24
 TIME: 13:39
 PAGE: 1

CDBG
 2023
 Formula and Competitive Grants only

Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
Homeless Services FY2023	384	Care Manager - Kings View - CDBG - 2023	Canceled	CDBG	\$0.00	\$0.00	\$0.00
	385	Care Manager - Kings View - CDBG - 2023	Open	CDBG	\$89,313.00	\$34,113.54	\$55,199.46
	386	Case Manager - Self-Help Enterprises - CDBG - 2023	Open	CDBG	\$19,700.00	\$19,700.00	\$0.00
Project Total					\$109,013.00	\$53,813.54	\$55,199.46
Affordable Housing Preservation FY2023	387	Minor Home Rehabilitation - CDBG 2023	Open	CDBG	\$224,000.00	\$219,319.36	\$4,680.64
Project Total					\$224,000.00	\$219,319.36	\$4,680.64
Program Administration & Fair Housing FY2023	383	Program Administration - CDBG 2023	Open	CDBG	\$145,370.00	\$110,560.62	\$34,809.38
Project Total					\$145,370.00	\$110,560.62	\$34,809.38
al				CDBG	\$478,383.00	\$383,693.52	\$94,689.48
				CDBG	\$478,383.00	\$383,693.52	\$94,689.48
				CDBG	\$478,383.00	\$383,693.52	\$94,689.48

Appendix B – Citizen Participation

Appendix B1- Public Notice and Proof of Publication



PUBLIC NOTICE FOR CITY OF TULARE 2023 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER) Public Comment Period: August 16, 2024 – September 03, 2024

The City of Tulare will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2023 (July 1, 2023 – June 30, 2024) to the United States Department of Housing and Urban Development (HUD), no later than September 27, 2024. The CAPER is an annual report that explains how the City of Tulare utilized Community Development Block Grant (CDBG) Program funds to meet objectives of the Program. National objectives of the CDBG program require that local jurisdictions commit funds to projects that provide decent affordable housing, create a suitable living environment, and/or expand economic opportunities for principally persons of low- and moderate-income. The City of Tulare's draft 2023 CAPER describes outcomes of the projects identified in the 2023 Action Plan and Amendment, as well as notes the City's progress towards meeting the goals of the City's Consolidated Plan for Program Years 2020 to 2024.

Public Review and Comment: The City is requesting input from the public on the project expenses and outcomes presented in the draft of the 2023 CAPER. A minimum 15-day public review and comment period will begin on **Friday, August 16, 2024**, and conclude on **Tuesday, September 03, 2024**.

A draft of the 2023 CAPER will be available at Tulare City Hall, located at 411 East Kern Avenue, and on the Community Development Department website at: <https://www.tulare.ca.gov/government/departments/community-development/housing-grants-services/public-notice>

Public Meeting and Hearing: The City will hold a meeting on **Wednesday, August 28, 2024**, that are open to public participation and comments on the draft 2023 CAPER. These public meetings begin at 5:15 pm PST in the Tulare Public Library's Charter Room located at 475 North M Street in Tulare, CA 93274. Visit the Department's webpage for more details and contact Gladys Avitia at (559) 684-4222 or gavitia@tulare.ca.gov to confirm in-person attendance. The City Council will hold a public hearing on **Tuesday, September 03, 2024**, to receive comments on and/or approve the 2023 CAPER. The hearing begins at 7:00 pm PST in the Tulare City Council Chambers at 491 N. M Street in Tulare, CA 93274.

The public hearing will be available for viewing via YouTube at:
www.youtube.com/channel/UCdWZiv2o7do1JY0OvGe1_aw/videos.

If you wish to provide public comment during the meeting, you may do so by calling (559) 366-1849.

Please submit public comments to Gladys Avitia, Housing & Grants Specialist, via email at gavitia@tulare.ca.gov, by phone at (559) 684-4222, or by mail to 411 East Kern Avenue, Tulare, CA 93274.

Notice Published on August 16, 2024.

The City of Tulare does not discriminate on the basis of race, color, religion, national origin, sex, disability, sexual orientation, gender identity, or familial status in the administration of its programs and activities. Pursuant to the Americans with Disabilities Act, the City of Tulare will make reasonable efforts to accommodate persons with disabilities. If you require special accommodations, please contact Gladys Avitia at (559) 684-4222.

INSERT Public Affidavit – available within 7 business days from date of publication (August 16th)

Appendix B3 – Display of Notice for Public Meeting – City Website

Accessed at: <https://www.tulare.ca.gov/government/departments/community-development/housing-grants-services/public-notice>

Appendix B4 – City Council Meeting, Public Hearing, and Resolution

Appendix C – Continuum of Care – Point-In-Time Report 2023

Appendix C1 – Point In Time Report Executive Summary for Tulare County

PIT Count Survey pending due to still being under review

Appendix C2 – Point In Time Report Executive Summary for City of Tulare

PIT Count Survey pending due to still being under review

Appendix C3 – Point In Time Survey Results for Tulare County

2024 Tulare County: Tulare									
Total Count		Clients	% of Clients	Place Slept Last Night		Clients % of Clients			
	Adults	287	95%		Emergency Shelter	24	8%		
	Children	15	5%		Transitional Housing	30	10%		
	Unknown	0	0%		Street	248	82%		
Household Composition		Households	Clients	Location (County)		Clients % of Clients			
	Without Children	273	281		Within Kings County	0	0%		
	With Children and Adults	6	21		Within Tulare County	302	100%		
	With Only Children	0	0						
Unaccompanied/ Parenting Youth (up to age 24)		Households	Clients	Veteran (Adults only)		Clients % of Clients			
	Unaccompanied youth	11	11		Yes	14	5%		
	Parenting youth	1	1		No	259	90%		
	Child of youth parent		3		Unknown	14	5%		
Chronically Homeless		Households	Clients	Times Homeless (Adults Only)		Clients % of Clients			
	No	171	187		Once/First Time	125	44%		
	Yes	107	114		Twice or More	118	41%		
	Unknown	1	1		Unknown	44	15%		
Gender*		Clients	% of Clients	Disabling Condition		Clients % of Clients			
	Male	176	58%		No	151	50%		
	Female	120	40%		Yes	127	42%		
	Transgender	1	0%		Unknown	24	8%		
	Age Group		Clients	% of Clients	Barriers		Clients % of Clients		
		0-17	15	5%		HIV/AIDS	1	0%	
		18-24	12	4%		Mental Illness	113	37%	
		25-34	51	17%		Substance Abuse	116	38%	
Race*			Clients	% of Clients	Reason for Homeless (Street Survey/Adults Only)		Clients % of Clients		
		American Indian/ Alaskan Native	24	8%		Aged out of Foster Care	0	0%	
		Asian	1	0%		Argument	32	15%	
		Black/African American	43	14%		Divorce	13	6%	
	Hispanic/Latino	129	43%	Domestic Violence		11	5%		
	Native Hawaiian/Other Pacific Islander	2	1%	Drugs or Alcohol		15	7%		
	Middle Eastern	0	0%	Eviction		21	10%		
	White	136	45%	Foreclosure		1	0%		
Unknown	12	4%	Hospital Discharge	1		0%			
Tribal Affiliation (Adults Only)		Clients	% of Clients	Benefits* (Adults Only)			Clients % of Clients		
	No	194	68%			SNAP	143	50%	
	Yes	20	7%			SSI	17	6%	
						SSDI	5	2%	
Currently Fleeing Domestic Violence (Adults only)		Clients	% of Clients			Sexual Orientation (Adults Only)		Clients % of Clients	
	No	187	65%		GA		3	1%	
	Yes	25	9%		Earned Income		5	2%	
	Unknown	75	26%		TANF		10	3%	
Sexual Orientation (Adults Only)		Clients	% of Clients		Benefits* (Adults Only)			Clients % of Clients	
	Bisexual	7	2%				Social Security	2	1%
	Gay	2	1%				Pension	0	0%
	Lesbian	2	1%				Child Support	0	0%
	Questioning	0	0%				VA Disability Service	0	0%
	Straight/Heterosexual	190	66%				Medi-Cal	140	49%
	Two Spirit	1	0%	Unemployment			1	0%	
	Other/Not Listed	2	1%	Workers Compensation			0	0%	
	Unknown	83	29%	Other			2	1%	
				Alimony			0	0%	
			None	32		11%			
			Refused/Unknown	72		25%			

*can identify with one or more response

Appendix C4 – Point In Time Survey Results for City of Tulare

PIT Count Survey pending due to still being under review

**Appendix D – Housing and Urban Development Department’s
Integrated Disbursement and Information System (IDIS)
Reports**

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Drawdown Report by Project and Activity
 TULARE , CA

REPORT FOR PROGRAM : CDBG
 PGM YR : 2023
 PROJECT : ALL
 ACTIVITY : ALL

Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
2023 2 Homeless Services FY2023	385	Care Manager - Kings View - CDBG - 2023		6929704	2	Created	8/8/2024	2023	B23MC060034	EN	\$34,113.54
2023 2 Homeless Services FY2023	386	Case Manager - Self-Help Enterprises - CDBG - 2023		6900614	2	Completed	5/15/2024	2023	B23MC060034	EN	\$4,050.00
				6900614	3	Completed	5/15/2024	2022	B22MC060034	PI	\$2,550.00
				6929704	3	Created	8/8/2024	2023	B23MC060034	EN	\$13,100.00
										Project Total	\$53,813.54
2023 3 Affordable Housing Preservation FY2023	387	Minor Home Rehabilitation - CDBG 2023		6846495	2	Completed	12/13/2023	2023	B23MC060034	EN	\$19,196.35
				6876203	2	Completed	3/11/2024	2023	B23MC060034	EN	\$68,848.38
				6900614	4	Completed	5/15/2024	2023	B23MC060034	EN	\$32,030.37
				6929704	4	Created	8/8/2024	2022	B22MC060034	EN	\$66,484.23
				6929704	5	Created	8/8/2024	2023	B23MC060034	EN	\$28,935.03
				6929704	6	Created	8/8/2024	2023	B23MC060034	PI	\$3,825.00
										Project Total	\$219,319.36
2023 4 Program Administration & Fair Housing FY2023	383	Program Administration - CDBG 2023		6846495	1	Completed	12/13/2023	2023	B23MC060034	EN	\$25,086.00
				6876203	1	Completed	3/11/2024	2023	B23MC060034	EN	\$36,603.83
				6900614	1	Completed	5/15/2024	2023	B23MC060034	EN	\$18,202.79
				6929704	1	Created	8/8/2024	2023	B23MC060034	EN	\$30,668.00

IDIS - PR05

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
TULARE , CA

DATE: 08-16-24
TIME: 13:32
PAGE: 2

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
TULARE , CA

Program Year/ Project

IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
								Project Total		\$110,560.62
								Program Year 2023 Total		\$383,693.52

IDIS - PR05

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
TULARE , CA

DATE: 08-16-24
TIME: 13:32
PAGE: 4



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2023

DATE: 08-16-24
 TIME: 13:36
 PAGE: 1

TULARE

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Housing	Rehab; Single-Unit Residential (14A)	1	\$120,075.10	2	\$74,550.43	3	\$194,625.53
	Total Housing	1	\$120,075.10	2	\$74,550.43	3	\$194,625.53
Public Facilities and Improvements	Street Improvements (03K)	0	\$0.00	2	\$0.00	2	\$0.00
	Total Public Facilities and Improvements	0	\$0.00	2	\$0.00	2	\$0.00
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	2	\$6,600.00	5	\$35,134.22	7	\$41,734.22
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Services	2	\$6,600.00	6	\$35,134.22	8	\$41,734.22
General Administration and Planning	General Program Administration (21A)	1	\$79,892.62	2	\$44,645.25	3	\$124,537.87
	Total General Administration and Planning	1	\$79,892.62	2	\$44,645.25	3	\$124,537.87
Grand Total		4	\$206,567.72	12	\$154,329.90	16	\$360,897.62



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2023

DATE: 08-16-24
 TIME: 13:36
 PAGE: 2

TULARE

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	15	12	27
	Total Housing		15	12	27
Public Facilities and Improvements	Street Improvements (03K)	Persons	0	4,270	4,270
	Total Public Facilities and Improvements		0	4,270	4,270
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	47	387	434
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	Persons	0	63	63
	Total Public Services		47	450	497
Grand Total			62	4,732	4,794



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2023

DATE: 08-16-24
 TIME: 13:36
 PAGE: 3

TULARE

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	23	14
	Black/African American	0	0	1	0
	Other multi-racial	0	0	3	1
	Total Housing	0	0	27	15
Non Housing	White	306	154	0	0
	Black/African American	84	0	0	0
	Asian	0	0	0	0
	American Indian/Alaskan Native	2	0	0	0
	Native Hawaiian/Other Pacific Islander	5	0	0	0
	American Indian/Alaskan Native & White	3	0	0	0
	Black/African American & White	1	0	0	0
	Other multi-racial	96	86	0	0
	Total Non Housing	497	240	0	0
Grand Total	White	306	154	23	14
	Black/African American	84	0	1	0
	Asian	0	0	0	0
	American Indian/Alaskan Native	2	0	0	0
	Native Hawaiian/Other Pacific Islander	5	0	0	0
	American Indian/Alaskan Native & White	3	0	0	0
	Black/African American & White	1	0	0	0
	Other multi-racial	96	86	3	1
	Total Grand Total	497	240	27	15



TULARE

CDBG Beneficiaries by Income Category [\(Click here to view activities\)](#)

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	7	0	0
	Low (>30% and <=50%)	6	0	0
	Mod (>50% and <=80%)	2	0	0
	Total Low-Mod	15	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	15	0	0
Non Housing	Extremely Low (<=30%)	0	0	42
	Low (>30% and <=50%)	0	0	5
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	0	0	47
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	47



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2023
 TULARE , CA

DATE: 08-16-24
 TIME: 13:30
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	721,914.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	5,100.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	727,014.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	236,359.75
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	236,359.75
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	124,537.87
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	360,897.62
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	366,116.38

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	236,359.75
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	236,359.75
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	41,734.22
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	41,734.22
32 ENTITLEMENT GRANT	721,914.00
33 PRIOR YEAR PROGRAM INCOME	11,943.47
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	733,857.47
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	5.69%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	124,537.87
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	124,537.87
42 ENTITLEMENT GRANT	721,914.00
43 CURRENT YEAR PROGRAM INCOME	5,100.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	727,014.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.13%

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 TULARE,CA

REPORT FOR CPD PROGRAM: CDBG
 PGM YR: 2023
 Formula and Competitive Grants only

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2023	2	Homeless Services FY2023	384	Care Manager - Kings View - CDBG - 2023	Canceled	CDBG	\$0.00	\$0.00	\$0.00
			385	Care Manager - Kings View - CDBG - 2023	Open	CDBG	\$89,313.00	\$34,113.54	\$55,199.46
			386	Case Manager - Self-Help Enterprises - CDBG - 2023	Open	CDBG	\$19,700.00	\$19,700.00	\$0.00
		Project Total					\$109,013.00	\$53,813.54	\$55,199.46
	3	Affordable Housing Preservation FY2023	387	Minor Home Rehabilitation - CDBG 2023	Open	CDBG	\$224,000.00	\$219,319.36	\$4,680.64
		Project Total					\$224,000.00	\$219,319.36	\$4,680.64
	4	Program Administration & Fair Housing FY2023	383	Program Administration - CDBG 2023	Open	CDBG	\$145,370.00	\$110,560.62	\$34,809.38
		Project Total					\$145,370.00	\$110,560.62	\$34,809.38
	Program Total					CDBG	\$478,383.00	\$383,693.52	\$94,689.48
	2023 Total						\$478,383.00	\$383,693.52	\$94,689.48
Program Grand Total						CDBG	\$478,383.00	\$383,693.52	\$94,689.48
Grand Total							\$478,383.00	\$383,693.52	\$94,689.48



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

DATE: 08-16-24
 TIME: 13:42
 PAGE: 1

Current CDBG Timeliness Report
 Grantee : TULARE, CA

PGM YEAR	PGM YEAR START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	UNADJUSTED	ADJUSTED
2023	07-01-23	05-02-24	721,914.00	638,663.67	642,488.67	0.88	0.89		
2024	07-01-24	05-02-25	UNAVAILABLE	584,380.51	589,480.51	*****	*****	GRANT UNAVAILABLE FOR CALCULATION	

*NOTE: If ***** appears in place of ratio, then ratio cannot be calculated because either the grantee's current year grant has not been obligated in LOCCS or the current program year start and end dates have not been entered in IDIS.*